



# Mortgage Enquiry Form

**Telephone:** 01273 495420 **Email:** [info@rhluke.co.uk](mailto:info@rhluke.co.uk) **website:** [www.rhluke.co.uk](http://www.rhluke.co.uk)

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## Broker details

Broker name	<input type="text"/>	Company name	<input type="text"/>
Company address	<input type="text"/>	Mobile number	<input type="text"/>
		Telephone number	<input type="text"/>
		Fax number	<input type="text"/>
Postcode	<input type="text"/>	Email	<input type="text"/>
FCA number	<input type="text"/>	Data Protection/ ICO number	<input type="text"/>

## Product information

Product required	<input type="text"/>	<input type="checkbox"/> Purchase	<input type="checkbox"/> Remortgage	<input type="checkbox"/> Second charge
Loan type	<input type="checkbox"/> Interest only	<input type="checkbox"/> Repayment		
Mortgage type	<input type="checkbox"/> Residential	<input type="checkbox"/> Buy to Let	<input type="checkbox"/> Let to Buy	<input type="checkbox"/> Right to Buy
Monthly rental (if BTL)	<input type="text" value="£"/>			
Loan amount	<input type="text" value="£"/>	Proposed term	<input type="text"/>	Years/months (Delete appropriate)
Purchase price	<input type="text" value="£"/>	Valuation amount	<input type="text" value="£"/>	

## Applicant details

### Applicant 1

Full name	<input type="text"/>
Previous names (if changed in last 3 years)	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Nationality	<input type="text"/>
Current address	<input type="text"/>
	Postcode <input type="text"/>
Telephone number	<input type="text"/>
Work number	<input type="text"/>
Date moved to current address	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Previous address (please provide full address details for 3 years. Continue in the 'Additional information' section if necessary)	<input type="text"/>
	Postcode <input type="text"/>
Date moved to previous address	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

### Applicant 2

Full name	<input type="text"/>
Previous names (if changed in last 3 years)	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Nationality	<input type="text"/>
Current address	<input type="text"/>
	Postcode <input type="text"/>
Telephone number	<input type="text"/>
Work number	<input type="text"/>
Date moved to current address	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Previous address (please provide full address details for 3 years. Continue in the 'Additional information' section if necessary)	<input type="text"/>
	Postcode <input type="text"/>
Date moved to previous address	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

Are you a:  FTB  Existing borrower

Current residential status:  Private tenant  Council tenant  
 Owner  Living with parents  
 Other (please specify)

Marital status:  Married  Single  
 Divorced  Widowed  
 Separated  Civil partner  
 Common law

Numbers of dependants:

Ages of dependants:

Are you a:  FTB  Existing borrower

Current residential status:  Private tenant  Council tenant  
 Owner  Living with parents  
 Other (please specify)

Marital status:  Married  Single  
 Divorced  Widowed  
 Separated  Civil partner  
 Common law

Numbers of dependants:

Ages of dependants:

**Income and employment details**

**Applicant 1**

Employment status:  Employed  Retired  
 Self-employed  Non-employed

Employment/Self-employment commenced:  D  D  M  M  Y  Y

Employers/business name:

Occupation:

Contract type:  Permanent  Fixed  Casual

Income: £

Employed : Basic salary £   
Overtime £   
Commission £   
Other £

Self-employed : Salary £   
Last 3 years net profit (most recent first): Dividends £   
Year ending  Y  Y  Y  Y  
Salary £   
Dividends £   
Year ending  Y  Y  Y  Y  
Salary £

**Applicant 2**

Employment status:  Employed  Retired  
 Self-employed  Non-employed

Employment/Self-employment commenced:  D  D  M  M  Y  Y

Employers/business name:

Occupation:

Contract type:  Permanent  Fixed  Casual

Income: £

Employed : Basic salary £   
Overtime £   
Commission £   
Other £

Self-employed : Salary £   
Last 3 years net profit (most recent first): Dividends £   
Year ending  Y  Y  Y  Y  
Salary £   
Dividends £   
Year ending  Y  Y  Y  Y  
Salary £

Dividends £

Year ending

Ltd company director (20%+ Shareholder)  Salary £

Last 3 years salary and dividends (most recent first)

Dividends £

Year ending

Salary £

Dividends £

Year ending

Salary £

Dividends £

Year ending

Do you receive any other income?  Yes  No

If yes, please provide details

Additional income £

Dividends £

Year ending

Ltd company director (20%+ Shareholder)  Salary £

Last 3 years salary and dividends (most recent first)

Dividends £

Year ending

Salary £

Dividends £

Year ending

Salary £

Dividends £

Year ending

Do you receive any other income?  Yes  No

If yes, please provide details

Additional income £

### Adverse credit

Have you ever been bankrupt, had a judgement or default for debt registered against you? If yes, please provide details in the additional information section.

Yes  No  Yes  No

Have you ever had Mortgage Arrears? If yes, please provide details in the additional information section.

Yes  No  Yes  No

Is it cleared?  Yes  No  Yes  No

Number of missed rent/mortgage repayments in the past 12 months

Number of Housing Benefits/DSS payments in the past 12 months

Do you have a bank account?  Yes  No

Name of bank

How long account held for  Years  Months

Number of missed rent/mortgage repayments in the past 12 months

Number of Housing Benefits/DSS payments in the past 12 months

Do you have a bank account?  Yes  No

Name of bank

How long account held for  Years  Months

### Description of property

Is the property of traditional construction?  Yes  No

If no, please supply details

Number of rooms in the property  Bedrooms  Kitchens  Garages

Property type  Detached  Semi detached  Terraced  Bungalow  Maisonette

Flat -please specify:  Number of floors  Floor on which flat is situated  Balcony access?  Number of units

Has the local authority, Ministry of Defence or a Housing Association previously owned the property?  Yes  No

Age of property (approx.)  Years

**Additional information (please continue on a separate sheet if necessary)**

**Existing mortgage details**

Original purchase date  D  D  M  M  Y  Y Lenders name

Original purchase price  £  Balance outstanding  £

Current interest rate  Monthly payment  £

Interest only  Repayment

Any ERC's?  Yes  No

Source of deposit

Will the current mortgage be redeemed?  Yes  No Selling price (if applicable)  £

Do you have or are party to any other mortgage?  Yes  No

If yes, please provide full details

WHERE THE APPLICANT(S) HAS INVESTMENT MORTGAGES, THE FOLLOWING IS REQUIRED: PROPERTY ADDRESS, LENDERS NAME, BALANCE OUTSTANDING, CURRENT MONTHLY PAYMENTS AND MONTHLY RENT RECEIVED.

Purpose of remortgage/second charge  Refinance only  Home improvements  Business  Debt consolidation

Other - please specify

## Financial commitments

### Other borrowing

Lender	Balance	Monthly payment	Type (card, loan etc.)	Applicant			To be repaid?	
				1	2	Joint	Yes	No
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Any additional properties?

Total number

Total value

 £

Outstanding balance

 £

## Monthly expenditure

Number of adult dependants

Number of child dependants

Total of household bills and services

 £

### Living costs

Maintenance/CSA

 £

Travel and motoring

 £

Leisure and recreation

 £

Ground rent/service charge

 £

Any other regular commitments

 £

## Broker declaration

I am authorised to act on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you or any of Residential Home Loans Ltd lender partners may:

1. Obtain Credit Reference Searches, which will be recorded and disclosed on any other credit search
2. Take up references to verify the information given
3. Hold the information on our computer system
4. Release information relating to this application to me

I confirm that the applicant(s) has/have agreed that the information may be used by you or any of your associated companies, to offer products to the applicant(s) unless the applicant(s) inform you or any relevant company otherwise in writing.

I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

I confirm that we are GDPR compliant and have issued a copy of our Privacy Notice to the customer.

In addition I have forwarded a copy of Residential Home Loans Ltd Terms of Business and Privacy Notice.

Intermediary Signature

Date

     


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